

# Joe Longoria, CPA, MBA

## EXPERIENCE

### MaloneBailey, LLP

August 2021 - present

Audit Partner, Houston, TX

- Responsible as engagement partner for audits of public company audits and quarterly interim reviews
- Manage and develop client relationships
- Serve as a member of the firm's in-house training initiative as well as its mentor program

### Garcia & Longoria, PLLC

September 2017- August 2021

Partner, Houston, TX

### PricewaterhouseCoopers

February 1999 - May 2017

Partner, Houston, TX

### Mir, Fox & Rodriguez

June 1996 - February 1999

Associate / In-charge

## PROFESSIONAL HIGHLIGHTS

- Started own CPA firm that provides accounting, tax and consulting services.
- Developed a strong expertise in healthcare, retail, construction, logistics, manufacturing, food services, solar and energy industries.
- Supervised 30+ engagement team members on projects.
- Developed and managed relationships with four largest privately held retail and healthcare clients in Houston office with annual revenue over a \$1 billion growing through acquisitions.
- Researched technical accounting issues and subject matter expert in business combinations, consolidation, impairments, and stock compensation accounting guidance.
- Two IPOs. Experience interacting with SEC and DOJ on investigations.
- Transitioned over \$1 million of audit work to other partners.
- Market Transformation Leader for private practice that focused on development of our people and leadership development.
- Instructed partners and staff twice a year on various leadership and transformation efforts.

## EDUCATION

### University of St. Thomas

Houston, Texas

- Master of Business Administration (1996)

### University of St. Thomas

Houston, Texas

- Bachelor of Business Administration in Accounting (1996)

## PROFESSIONAL ACCREDITATION/ORGANIZATIONS

- Certified Public Accountant, Texas